



华泰联合证券

HUATAI UNITED SECURITIES



2014

.....3

.....5

.....9

..... 16

..... 19

..... 23

100% 2012

| | | |
|---|---|----------------------|
| / | / | 600894 |
| | | |
| | | 2012 6 |
| | | |
| | | |
| | | |
| | | |
| | | |
| / | | 2010 12 31 |
| / | | 2010 12 31 91.91% |
| / | | 2010 12 31 8.09% |
| / | | |
| / | | |
| / | | 8.09% |

| | | |
|---|--|--|
| / | | |
| | | |
| | | |



1

| | | | | | | | | |
|----|------|----|------------|----|------------|------|--------|------------|
| 31 | | | 2010 | 12 | 31 | 2010 | 12 | 91.91% |
| | 2010 | 12 | 31 | | | | | [2011] 112 |
| | | | | | 211,538.35 | | | |
| | 2010 | 12 | 31 | | | | | [2011] 035 |
| | | | | | 91.91% | | | 211,786.25 |
| | | | | | | | | 211,538.35 |
| | | | 211,786.25 | | | | 247.90 | |

2

8.09%

2010 12 31

[2011] 035

8.09%

18,641.61

18,641.61

2011 1 10 20

20

/

20

7.14 /

26,108,701

A

1.00

3

474,171,200

30

90%

6.18 /

293,037.80

211,538.35

81,499.45

2012 6 15

[2012]825

26,108,701

[2012]826

474,171,200

60.13%

1

2012 6 20
"
100%

100%

"

"

"

2012 6 20

2

2012 6 20
2012 6 20

3

100%

4

2012 6 20

(

)

(

)

5

2012 6 26

26,108,701

2012 6 21

[2012]

410273

2012 6 20

26,108,701

160,307,441.09

788,518,324

6

2012 7 3

474,171,200

474,171,200

60.13%

7

2012 8 1

2012 8 31

1

474,171,200

12

2014 12 31

474,171,200

2

1

2

3

4

5

2014 12 31

3

1

2

3

4

2014

| | | 2014 | 2013 |
|--|--|-------------|--------------|
| | | 1,709.40 | 17,500.00 |
| | | 30,871.32 | 1,414,813.22 |
| | | 586,200.09 | 305,852.73 |
| | | 954,230.84 | 879,218.53 |

| | | 2014 | 2013 |
|--|--|------------|------------|
| | | 784,800.00 | 784,800.00 |

2014

2014 12 31

4

2014 12 31

5

2012 5 2

1

2

3

2014 12 31

91.91%

6

920

920 19 52

920

[2011]26

920

19 52

920 19 52

2014 12 31

7

1

10%

2

2

3

10%

4

2014 5 29

2013

<

>

2014 12 31

2010 12 31

2014 12 31

12

2014 12 31

2014 12 31

2014

| | | | |
|--------|--------|--------|------|
| | 45.42 | 40.79 | 4.62 |
| 11.33% | 6.65 | 5.48 | 1.17 |
| 21.28% | | | |
| | 18.09% | 0.8127 | |

76

7

8

34

2014

2014

LED

LED

4.0

G.Exc

EDS

G.Wiz

90%

2015

500

A 500

2014

2014**1**

2014 2013

| | 2014 | 2013 | (%) |
|--|------------------|------------------|------------|
| | 4,541,664,539.46 | 4,079,478,829.49 | 11.33 |
| | 674,681,374.39 | 863,902,586.31 | -21.90 |
| | 664,727,165.59 | 548,104,301.38 | 21.28 |
| | 281,221,861.46 | 370,086,840.33 | -24.01 |
| | 2014 | 2013 | (%) |
| | 4,350,541,299.41 | 2,995,092,373.79 | 45.26 |
| | 7,079,830,320.37 | 5,477,540,765.71 | 29.25 |

2

| | 2014 | 2013 | (%) |
|--|-------------|-------------|------------|
| | 0.8127 | 1.0956 | -25.82 |
| | 0.8127 | 1.0956 | -25.82 |
| | 0.8007 | 0.6951 | 15.19 |

%

1

2014

2

13

2

3

1

9
4
5 2 1
2014 10 16
2
2014 10
6 4 34
3
2014
2014
2013
2014
2014
5 1 1 5 3 12
5 2 2

4

3

1

2013

5

10

5

2014

3

[2013]43

(2014 1)

5

4

53

6

7

2014

2013 110

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<

2014 3

2014 28

2014

2014 37

e

2013 110

>

<

2014 3

e

2014

8

8

2014

2013

9

2014

2015 4 1